

*This Term Sheet when combined with the Series Unit Supplement and Base Offering Memorandum (collectively, the “Offering Memorandum”) constitutes an offering of the securities described herein only in those jurisdictions where they may be lawfully offered for sale and is not, and under no circumstances is to be construed as, a public offering of such securities. No securities commission or similar regulatory authority in Canada has in any way passed upon the merits of the securities offered hereunder nor has it reviewed this offering memorandum and any representation to the contrary is an offence. There is no market for these securities, and it may be difficult or even impossible for the holders to sell them. These securities are subject to resale restrictions pursuant to the Declaration of Trust and may only be sold by the holder pursuant to an exemption from prospectus and registration requirements of applicable securities laws. The securities, however, may be redeemed in accordance with the provisions of this offering memorandum.*

*No person has been authorized to give any information or to make any representations about the Series O Units not contained in this Summary of Offering and Base Offering Memorandum. Any such information or representation which is given or received must not be relied upon by any investor.*

## **FIELDHOUSE ADVISOR SERIES**

### **Oasis Growth Fund Series O – Units of**

### **FIELDHOUSE PRO FUNDS TRUST**



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**Term Sheet – F Class**

January 2025

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## Oasis Growth

<b>Issuer:</b>	Fieldhouse Pro Funds Trust
<b>Offering:</b>	Series O Units of Fieldhouse Pro Funds Trust (Oasis Growth Fund)
<b>Fund Code for Subscriptions:</b>	<b>FHC230</b>
<b>Fund Code for Redemptions:</b>	<b>FHC231</b>
<b>Price:</b>	Monthly Pricing / \$ Canadian Per Unit
<b>Base Currency:</b>	Canadian Dollars
<b>Minimum Subscription:</b>	\$1,000 CAD
<b>Overview:</b>	The Oasis Growth Fund is an actively managed portfolio of equal-weighted, sector & industry-diversified, high quality, mid & large cap North American growth stocks. Passive options are used to enhance portfolio income.
<b>Investment Objectives:</b>	The portfolio is actively managed to achieve annual total performance in excess of 8% (the long-term historical average of the S&P 500 Index).
<b>Investment Strategies:</b>	<p>Capital growth is achieved through superior asset selection and by tactically rebalancing an equal-weighted portfolio of sector &amp; industry-diversified, high quality, North American large and medium-cap stocks.</p> <p>Supplementary, low-risk income is generated by writing Covered Calls on the portfolio's core stocks. Additional capital growth is generated by writing PUT contracts on discounted high quality, non-core North American stocks.</p> <p>Periodically, for protective measures, Canadian or US stock options or futures contracts may be deployed.</p>
<b>Portfolio Manager:</b>	Fieldhouse Capital Management Inc. / Jay Mason, CFA
<b>Foreign Currency &amp; Hedging:</b>	US Securities in the portfolio are held unhedged.
<b>Leverage:</b>	Leverage may be used periodically.
<b>Redemption of Units:</b>	Units may be surrendered for redemption on demand or by scheduled monthly liquidity events.
<b>Eligibility for Investment:</b>	Eligible for RRSPs, RRIFs, DPSPs, TFSA's, and RESPs.
<b>Selling Concession:</b>	None
<b>Trailer:</b>	None
<b>Management Fee:</b>	Series O Units incur a management fee payable to FCMI (and the Portfolio Manager) equal to 1.00% of NAV on an annualized basis and is payable monthly based on NAV.
<b>Incentive Fee / Restricted Shares:</b>	<p>The Trust has issued 10,000,000 Restricted Shares under this Class for the benefit of management services herein. Restricted Shares will be released from restriction and become entitled to be treated by the holder as Series O Units as follows:</p> <ul style="list-style-type: none"><li>• An Incentive Accrual will apply equal to 10% of the Total Performance Valuation (as defined in the Base OM) in each calendar year, to the extent that the NAV exceeds the initial Unitholder's subscription price, and thereafter the Net Asset Value per Unit immediately following the payment of an Incentive Fee in respect of such Unit (the "HWM").</li></ul>
<b>Administration Expense:</b>	Series O Units are also subject to the Administration Fee and all other operating expenses of the Fund.

**Class Specific Risk Factors:**

An investment in Series O Units involves risks. Subscribers should consider the risk factors in evaluating the merits and suitability of an investment. A discussion of risks of which all Series are subject can be found in the Base OM and the OM Series O Unit Supplement.

**Financial Reporting:**

SGGG Fund Services Inc. (“SGGG”) is the administrator for the Fieldhouse Pro Funds Trust Series O Oasis Growth Fund. SGGG determines valuations for the fund monthly or on demand. The year-end is December 31. Grant Thornton LLP is the auditor of the fund. Audited financial statements are available to investors within 90 days after year-end. Monthly performance reports are provided in a timely manner by FCMI following the calculation of the fund’s net asset values by SGGG.

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## **FIELDHOUSE ADVISOR SERIES**

### **Oasis Growth Fund Series O – Units of**

### **FIELDHOUSE PRO FUNDS TRUST**



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**Term Sheet – A Class**

January 2025

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## Oasis Growth

<b>Issuer:</b>	Fieldhouse Pro Funds Trust
<b>Offering:</b>	Series O Units of Fieldhouse Pro Funds Trust (Oasis Growth Fund)
<b>Fund Code for Subscriptions:</b>	<b>FHC220</b>
<b>Fund Code for Redemptions:</b>	<b>FHC221</b>
<b>Price:</b>	Monthly Pricing / \$ Canadian Per Unit
<b>Base Currency:</b>	Canadian Dollars
<b>Minimum Subscription:</b>	\$1,000 CAD
<b>Overview:</b>	The Oasis Growth Fund is an actively managed portfolio of equal-weighted, sector & industry-diversified, high quality, mid & large cap North American growth stocks. Passive options are used to enhance portfolio income.
<b>Investment Objectives:</b>	The portfolio is actively managed to achieve annual total performance in excess of 8% (the long-term historical average of the S&P 500 Index).
<b>Investment Strategies:</b>	<p>Capital growth is achieved through superior asset selection and by tactically rebalancing an equal-weighted portfolio of sector &amp; industry-diversified, high quality, North American large and medium-cap stocks.</p> <p>Supplementary, low-risk income is generated by writing Covered Calls on the portfolio's core stocks. Additional capital growth is generated by writing PUT contracts on discounted high quality, non-core North American stocks.</p> <p>Periodically, for protective measures, Canadian or US stock options or futures contracts may be deployed.</p>
<b>Portfolio Manager:</b>	Fieldhouse Capital Management Inc. / Jay Mason, CFA
<b>Foreign Currency &amp; Hedging:</b>	US Securities in the portfolio are held unhedged.
<b>Leverage:</b>	Leverage may be used periodically.
<b>Redemption of Units:</b>	Units may be surrendered for redemption on demand or by scheduled monthly liquidity events.
<b>Eligibility for Investment:</b>	Eligible for RRSPs, RRIFs, DPSPs, TFSA's, and RESPs.
<b>Selling Concession:</b>	0 to 4%
<b>Trailer:</b>	Management Fee: 1.0% (50% of Management Fee)    Incentive Fee: 5% (50% of Incentive Fee)
<b>Management Fee:</b>	Series O Units incur a management fee payable to FCMI (and the Portfolio Manager) equal to 2.00% of NAV on an annualized basis and is payable monthly based on NAV.
<b>Incentive Fee / Restricted Shares:</b>	<p>The Trust has issued 10,000,000 Restricted Shares under this Class for the benefit of management services herein. Restricted Shares will be released from restriction and become entitled to be treated by the holder as Series O Units as follows:</p> <ul style="list-style-type: none"><li>• An Incentive Accrual will apply equal to 10% of the Total Performance Valuation (as defined in the Base OM) in each calendar year, to the extent that the NAV exceeds the initial Unitholder's subscription price, and thereafter the Net Asset Value per Unit immediately following the payment of an Incentive Fee in respect of such Unit (the "HWM").</li></ul>
<b>Administration Expense:</b>	Series O Units are also subject to the Administration Fee and all other operating expenses of the Fund.

**Class Specific Risk Factors:**

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