

*This Term Sheet when combined with the Series Unit Supplement and Base Offering Memorandum (collectively, the “Offering Memorandum”) constitutes an offering of the securities described herein only in those jurisdictions where they may be lawfully offered for sale and is not, and under no circumstances is to be construed as, a public offering of such securities. No securities commission or similar regulatory authority in Canada has in any way passed upon the merits of the securities offered hereunder nor has it reviewed this offering memorandum and any representation to the contrary is an offence. There is no market for these securities, and it may be difficult or even impossible for the holders to sell them. These securities are subject to resale restrictions pursuant to the Declaration of Trust and may only be sold by the holder pursuant to an exemption from prospectus and registration requirements of applicable securities laws. The securities, however, may be redeemed in accordance with the provisions of this offering memorandum.*

*No person has been authorized to give any information or to make any representations about the Series P Units not contained in this Summary of Offering and Base Offering Memorandum. Any such information or representation which is given or received must not be relied upon by any investor.*

**FIELDHOUSE ADVISOR SERIES**  
**Enhanced Pension Plus**  
**Series P – Units of**  
**FIELDHOUSE PRO FUNDS TRUST**



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**Term Sheet – F Class**

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January 2026

## Enhanced Pension Plus

<b>Issuer:</b>	Fieldhouse Pro Funds Trust
<b>Offering:</b>	Series P Units of Fieldhouse Pro Funds Trust (Enhanced Pension Plus)
<b>Fund Code for Subscriptions:</b>	<b>FHC610</b>
<b>Fund Code for Redemptions:</b>	<b>FHC611</b>
<b>Price:</b>	Monthly Pricing / \$ Canadian Per Unit
<b>Base Currency:</b>	Canadian Dollars
<b>Minimum Subscription:</b>	\$5,000 CAD (initial purchase)
<b>Overview:</b>	<p>Series P Units Enhanced Pension Plus is an investment fund whose fundamental investment objective is to achieve risk adjusted returns on capital investments with preservation of capital as a cornerstone. With pension like asset diversification both income and capital appreciation are achieved in a diversified portfolio of securities and investment styles. The program features a multi strategy approach utilizing a variety of defined standard and alternative investment strategies managed by Fieldhouse portfolio managers or selected third party sub-advisors and their corresponding investment products or solutions.</p> <p>The Portfolio Manager specializes in opportunity analysis by filtering traditional market variables through investment models and systematically applies decision allocations to a balanced portfolio of strategies in diversified market sectors.</p>
<b>Investment Objectives:</b>	<p>The investment objective of the Series P Units is to achieve attractive risk-adjusted returns and capital preservation by targeting lower asset correlations and volatility when compared to traditional equity benchmarks across a full investment and business cycle. The product is designed to offer approved investors portfolio diversification and transparent access to most key market sectors with a collection of strategies designed to profit in most market environments.</p>
<b>Investment Strategy:</b>	<p>The Portfolio Manager employs an institutional pension style management philosophy with multiple asset allocations and styles. The fund seeks to allocate to sub-advisors with an emphasis on; fundamental and quantitative, top-down and bottom up, opportunistic and arbitrage trading, along with both growth and value analysis. The Portfolio Manager will aim to approach asset allocation and management in a similar manner as successful Canadian public pension funds and international endowment funds.</p> <p>A key component of the Fund's strategy is to provide investors with tactical risk managed allocations with a finely curated team of third-party portfolio managers all with a focus on capital preservation, income generation and risk adjusted capital appreciation.</p> <p>The fund's portfolio will have various targeted weightings subject to market conditions in following sectors or strategies; 1) fixed income and cash, 2) alternative debt strategies, 3) equities, 4) global hedge strategies and, 5) private equity with the ability to at the discretion of the Portfolio Manager be 100% cash or fixed income.</p> <p>The Fund may deploy from time to time the use of options, futures and other exchange traded market derivatives.</p>
<b>Investment Restrictions:</b>	<p>This Program has no geographic, leverage, industry sector or market capitalization restrictions on the security type and derivatives thereof. The use of investment funds of the Series P Units is subject to the standard restrictions as set forth under "Investment Restrictions" in the Base OM. Additionally, the Series P Portfolio Manager may from time to time establish specific investment restrictions for the Series. Such restrictions, if so established, may be amended from time to time by the Series P Portfolio Manager without the consent of, or any notice to, Unitholders of the Series P Units.</p>
<b>Portfolio Manager:</b>	Fieldhouse Capital Management Inc. / John Kason
<b>Foreign Currency &amp; Hedging:</b>	The securities held in the portfolio may be denominated primarily in US dollars.
<b>Leverage:</b>	The fund may use leverage for investment purposes.
<b>Redemption of Units:</b>	Units may be surrendered for redemption on demand or by scheduled monthly liquidity events.
<b>Eligibility for Investment:</b>	Eligible for RRSP, RRIF, DPSP, TFSA, and RESP.

<b>Management Fee:</b>	Series P Units incur a management fee payable to FCMI (and the Portfolio Manager) equal to 1.0% of NAV on an annualized basis and is payable monthly based on NAV.
<b>Incentive Fee:</b>	An incentive fee will apply equal to 10% of the Total Performance Valuation in each calendar year, to the extent that the NAV exceeds the initial Unitholder's subscription price, and thereafter the Net Asset Value per Unit immediately following the payment of an Incentive Fee in respect of such Unit (the "HWM).
<b>Administration Expense:</b>	Series P Units are also subject to the Administration Fee and all other operating expenses of the Fund. As a multi-strategy fund, Series P Units may pay management and/or incentive fees for performance to specific strategy or tranche managers.
<b>Class Specific Risk Factors:</b>	An investment in Series P Units involves risks. Subscribers should consider the risk factors in evaluating the merits and suitability of an investment. A discussion of risks of which all Series are subject can be found in the Base OM and the OM Series P Unit Supplement.
<b>Financial Reporting:</b>	SGGG Fund Services Inc. ("SGGG") is the administrator for the Fieldhouse Pro Funds Trust Series P Enhanced Pension Plus fund. SGGG determines valuations for the fund monthly or on demand. The year-end is December 31. Doane Grant Thornton LLP is the auditor of the fund. Audited financial statements are available to investors within 90 days after year-end. Monthly performance reports are provided in a timely manner by FCMI following the calculation of the fund's net asset values by SGGG.

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**FIELDHOUSE ADVISOR SERIES**  
**Enhanced Pension Plus**  
**Series P – Units of**  
**FIELDHOUSE PRO FUNDS TRUST**



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**Term Sheet – A Class**

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January 2026

## Enhanced Pension Plus

<b>Issuer:</b>	Fieldhouse Pro Funds Trust
<b>Offering:</b>	Series P Units of Fieldhouse Pro Funds Trust (Enhanced Pension Plus)
<b>Fund Code for Subscriptions:</b>	<b>FHC600</b>
<b>Fund Code for Redemptions:</b>	<b>FHC601</b>
<b>Price:</b>	Monthly Pricing / \$ Canadian Per Unit
<b>Base Currency:</b>	Canadian Dollars
<b>Minimum Subscription:</b>	\$5,000 CAD (initial purchase)
<b>Overview:</b>	<p>Series P Units Enhanced Pension Plus is an investment fund whose fundamental investment objective is to achieve risk adjusted returns on capital investments with preservation of capital as a cornerstone. With pension like asset diversification both income and capital appreciation are achieved in a diversified portfolio of securities and investment styles. The program features a multi strategy approach utilizing a variety of defined standard and alternative investment strategies managed by Fieldhouse portfolio managers or selected third party sub-advisors and their corresponding investment products or solutions.</p> <p>The Portfolio Manager specializes in opportunity analysis by filtering traditional market variables through investment models and systematically applies decision allocations to a balanced portfolio of strategies in diversified market sectors.</p>
<b>Investment Objectives:</b>	<p>The investment objective of the Series P Units is to achieve attractive risk-adjusted returns and capital preservation by targeting lower asset correlations and volatility when compared to traditional equity benchmarks across a full investment and business cycle. The product is designed to offer approved investors portfolio diversification and transparent access to most key market sectors with a collection of strategies designed to profit in most market environments.</p>
<b>Investment Strategy:</b>	<p>The Portfolio Manager employs an institutional pension style management philosophy with multiple asset allocations and styles. The fund seeks to allocate to sub-advisors with an emphasis on fundamental and quantitative, top-down and bottom up, opportunistic and arbitrage trading, along with both growth and value analysis. The Portfolio Manager will aim to approach asset allocation and management in a similar manner as successful Canadian public pension funds and international endowment funds.</p> <p>A key component of the Fund's strategy is to provide investors with tactical risk managed allocations with a finely curated team of third-party portfolio managers all with a focus on capital preservation, income generation and risk adjusted capital appreciation.</p> <p>The fund's portfolio will have various targeted weightings subject to market conditions in following sectors or strategies; 1) fixed income and cash, 2) alternative debt strategies, 3) equities, 4) global hedge strategies and, 5) private equity with the ability to at the discretion of the Portfolio Manager be 100% cash or fixed income.</p> <p>The Fund may deploy from time to time the use of options, futures and other exchange traded market derivatives.</p>
<b>Investment Restrictions:</b>	<p>This program has no geographic, leverage, industry sector or market capitalization restrictions on the security type and derivatives thereof. The use of investment funds of the Series P Units is subject to the standard restrictions as set forth under "Investment Restrictions" in the Base OM. Additionally, the Series P Portfolio Manager may from time to time establish specific investment restrictions for the Series. Such restrictions, if so established, may be amended from time to time by the Series P Portfolio Manager without the consent of, or any notice to, Unitholders of the Series P Units.</p>
<b>Portfolio Manager:</b>	Fieldhouse Capital Management Inc. / John Kason
<b>Foreign Currency &amp; Hedging:</b>	The securities held in the portfolio may be denominated in US dollars.
<b>Leverage:</b>	The fund may use leverage for investment purposes.
<b>Redemption of Units:</b>	Units may be surrendered for redemption on demand or by scheduled monthly liquidity events.
<b>Eligibility for Investment:</b>	Eligible for RRSP, RRIF, DPSP, TFSA, and RESP.
<b>Selling Concession:</b>	0 to 4%

<b>Trailer Fee:</b>	Management Fee: 0.75% (50% of Management Fee)    Incentive Fee: 5% (50% of Incentive Fee)
<b>Management Fee:</b>	Series P Units incur a management fee payable to FCMI (and the Portfolio Manager) equal to 1.5% of NAV on an annualized basis and is payable monthly based on NAV.
<b>Incentive Fee:</b>	An incentive fee will apply equal to 10% of the Total Performance Valuation in each calendar year, to the extent that the NAV exceeds the initial Unitholder's subscription price, and thereafter the Net Asset Value per Unit immediately following the payment of an Incentive Fee in respect of such Unit (the "HWM).
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