

*This Term Sheet when combined with the Series Unit Supplement and Base Offering Memorandum (collectively, the “**Offering Memorandum**”) constitutes an offering of the securities described herein only in those jurisdictions where they may be lawfully offered for sale and is not, and under no circumstances is to be construed as, a public offering of such securities. No securities commission or similar regulatory authority in Canada has in any way passed upon the merits of the securities offered hereunder nor has it reviewed this offering memorandum and any representation to the contrary is an offence. There is no market for these securities, and it may be difficult or even impossible for the holders to sell them. These securities are subject to resale restrictions pursuant to the Declaration of Trust and may only be sold by the holder pursuant to an exemption from prospectus and registration requirements of applicable securities laws. The securities, however, may be redeemed in accordance with the provisions of this offering memorandum.*

*No person has been authorized to give any information or to make any representations about the Series D Units not contained in this Summary of Offering and Base Offering Memorandum. Any such information or representation which is given or received must not be relied upon by any investor.*

**FIELDHOUSE ADVISOR SERIES**  
**Strategic Income Fund**  
**Series D – Units of**  
**FIELDHOUSE PRO FUNDS TRUST**



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**Term Sheet – F Class**

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January 2026



## Strategic Income Fund

**Issuer:** Fieldhouse Pro Funds Trust

**Offering:** Series D Units of Fieldhouse Pro Funds Trust (Strategic Income Fund)

**Fund Code for Subscriptions:** FHC310

**Fund Code for Redemptions:** FHC313

**Price:** Monthly Pricing / \$ Canadian Per Unit / Initial Offering Price \$10.00

**Base Currency:** Canadian Dollars

**Minimum Subscription:** \$1,000 CAD (initial purchase)

**Overview:** The Strategic Income Fund is an actively managed investment program focused on generating a diversified stream of income distributions for Unitholders beyond the risk-free rate and achieving long-term capital appreciation. The program establishes positions based on these strategies with the use of Government Bonds (Sovern, Municipal, Emerging Market, TIPS), Corporate Bonds (Investment Grade and Non-Investment Grade), Convertible Bonds, Mortgage Back Securities, Asset Backed Securities, Private Debt (Syndicated Lending and Direct Lending), Alternative Income (Structured Notes, REITs, High Dividend Stocks, Preferred Shares), Currency and Derivatives.

**Investment Objectives:** The investment objective of the Fund is to achieve a total return after fees of 6% while minimizing NAV volatility. The basis of the fund return includes monthly distributions and NAV appreciation.

**Investment Strategy:** The Strategic Income Fund's Strategy is to invest in global income focused securities with a focus on targeting low or negative cross-asset correlations and high risk-adjusted yields. The fund will have a tilt towards alternative income strategies and products. The portfolio managers use a combination of macroeconomic and fundamental analysis to assess the fund asset allocation and specific security allocations.

**Distributions:** The Fund intends to target quarterly cash distributions to Investors, subject to the availability of distributable cash, the investment activities of the Fund, and the discretion of the Manager.

Distributions, if any, are expected to be paid on a quarterly basis and may be comprised of net income, capital gains, return of capital, or a combination thereof. The amount and timing of distributions will be determined by the Manager in its sole discretion and will depend on a variety of factors, including but not limited to the Fund's investment performance, cash flow requirements, operating expenses, working capital needs, and applicable legal and regulatory requirements.

There can be no assurance that the Fund will achieve its targeted distribution objectives or that any distributions will be made in any period. Distributions may be reduced, suspended, or paid at irregular intervals without notice. The payment of distributions should not be construed as a guarantee of investment performance or a measure of the Fund's profitability.

**Investment Restrictions:** The Series D Units are subject to the standard restrictions as set forth under "Investment Restrictions" in the Base OM. Additionally, the Series D Portfolio Managers may from time to time establish specific investment restrictions for the Series D Units. Such restrictions, if so established, may be amended from time to time by the Series D Portfolio Manager without the consent of, or any notice to, Unitholders of the Series D Units. Additional Restrictions:

- The fund will not invest more than 5% in a single non-diversified security.
- The fund will not take more than 20% leverage or 120% total exposure.

**Portfolio Manager:** Fieldhouse Capital Management Inc. / Nick Laxton / John Kason

**Foreign Currency & Hedging: Leverage:** The securities held in the portfolio may be denominated primarily in US dollars or other foreign currencies

**Redemption of Units:** The fund may use leverage for investment purposes.

**Eligibility for Investment: Management** Units may be surrendered for redemption on demand or by scheduled monthly liquidity events.

**Fee:** Eligible for RRSPs, RRIFs, DPSPs, TFSAs, and RESPs,

Series D Units incur management fees equal to 0.60% of NAV on an annualized basis, fees are accrued and payable monthly based on NAV.

Series D Units are also subject to the Administration Fee and all other operating expenses of the Fund.

**Series Specific Risk Factors:**

An investment in Series D Units involves risks. Subscribers should consider the risk factors in evaluating the merits and suitability of an investment. A discussion of risks of which all Series are subject can be found in the Base OM and the OM Series D Unit Supplement.

**Financial Reporting:**

SGGG Fund Services Inc. (“SGGG”) are the administrators for the Fieldhouse Pro Funds Trust Series D Total Return Investor fund. SGGG determines valuations for the fund monthly or on demand. The year-end is December 31. Doane Grant Thornton LLP are the auditors of the fund. Audited financial statements are provided to investors within 90 days after year-end. Monthly performance reports are provided in a timely manner by FCMI following the calculation of the fund's net asset values by SGGG.

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**FIELDHOUSE ADVISOR SERIES**  
**Strategic Income Fund**  
**Series D – Units of**  
**FIELDHOUSE PRO FUNDS TRUST**



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**Term Sheet – A Class**

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January 2026



## Strategic Income Fund

**Issuer:** Fieldhouse Pro Funds Trust

**Offering:** Series D Units of Fieldhouse Pro Funds Trust (Strategic Income Fund)

**Fund Code for Subscriptions:** FHC300

**Fund Code for Redemptions:** FHC301

**Price:** Monthly Pricing / \$ Canadian Per Unit / Initial Offering Price \$10.00

**Base Currency:** Canadian Dollars

**Minimum Subscription:** \$1,000 CAD (initial purchase)

**Overview:** The Strategic Income Fund is an actively managed investment program focused on generating a diversified stream of income distributions for Unitholders beyond the risk-free rate and achieving long-term capital appreciation. The program establishes positions based on these strategies with the use of Government Bonds (Sovern, Municipal, Emerging Market, TIPS), Corporate Bonds (Investment Grade and Non-Investment Grade), Convertible Bonds, Mortgage Back Securities, Asset Backed Securities, Private Debt (Syndicated Lending and Direct Lending), Alternative Income (Structured Notes, REITs, High Dividend Stocks, Preferred Shares), Currency and Derivatives.

**Investment Objectives:** The investment objective of the Fund is to achieve a total return after fees of 6% while minimizing NAV volatility. The basis of the fund return includes monthly distributions and NAV appreciation.

**Investment Strategy:** The Strategic Income Fund's Strategy is to invest in global income focused securities with a focus on targeting low or negative cross-asset correlations and high risk-adjusted yields. The fund will have a tilt towards alternative income strategies and products. The portfolio managers use a combination of macroeconomic and fundamental analysis to assess the fund asset allocation and specific security allocations.

**Distributions:** The Fund intends to target quarterly cash distributions to Investors, subject to the availability of distributable cash, the investment activities of the Fund, and the discretion of the Manager.

Distributions, if any, are expected to be paid on a quarterly basis and may be comprised of net income, capital gains, return of capital, or a combination thereof. The amount and timing of distributions will be determined by the Manager in its sole discretion and will depend on a variety of factors, including but not limited to the Fund's investment performance, cash flow requirements, operating expenses, working capital needs, and applicable legal and regulatory requirements.

There can be no assurance that the Fund will achieve its targeted distribution objectives or that any distributions will be made in any period. Distributions may be reduced, suspended, or paid at irregular intervals without notice. The payment of distributions should not be construed as a guarantee of investment performance or a measure of the Fund's profitability.

**Investment Restrictions:** The Series D Units are subject to the standard restrictions as set forth under "Investment Restrictions" in the Base OM. Additionally, the Series D Portfolio Managers may from time to time establish specific investment restrictions for the Series D Units. Such restrictions, if so established, may be amended from time to time by the Series D Portfolio Manager without the consent of, or any notice to, Unitholders of the Series D Units. Additional Restrictions:

- The fund will not invest more than 5% in a single non-diversified security.
- The fund will not take more than 20% leverage or 120% total exposure.

**Portfolio Manager:** Fieldhouse Capital Management Inc. / Nick Laxton / John Kason

**Foreign Currency & Hedging:** The securities held in the portfolio may be denominated primarily in US dollars or other foreign currencies

**Leverage:** The fund may use leverage for investment purposes.

**Redemption of Units:** Units may be surrendered for redemption on demand or by scheduled monthly liquidity events.

**Eligibility for Investment:** Eligible for RRSPs, RRIFs, DPSPs, TFSAs, and RESPs,

**Selling Concession:** 0 to 4%

**Trailer Fee:** Management Fee: 0.75% (50% of Management Fee)

<b>Management Fee:</b>	Series D Units incur management fees equal to 1.5% of NAV on an annualized basis, fees are accrued and payable monthly based on NAV.
<b>Administration Expense:</b>	Series D Units are also subject to the Administration Fee and all other operating expenses of the Fund.
<b>Series Specific Risk Factors:</b>	An investment in Series D Units involves risks. Subscribers should consider the risk factors in evaluating the merits and suitability of an investment. A discussion of risks of which all Series are subject can be found in the Base OM and the OM Series D Unit Supplement.
<b>Financial Reporting:</b>	SGGG Fund Services Inc. (“SGGG”) are the administrators for the Fieldhouse Pro Funds Trust Series D Total Return Investor fund. SGGG determines valuations for the fund monthly or on demand. The year-end is December 31. Doane Grant Thornton LLP are the auditors of the fund. Audited financial statements are provided to investors within 90 days after year-end. Monthly performance reports are provided in a timely manner by FCMI following the calculation of the fund’s net asset values by SGGG.

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[www.fieldhousecap.com](http://www.fieldhousecap.com)